

Name of warrant VPB/VCSC/M/Au/T/A4
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of additional covered warrant distribution

Content:
Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant VPB/VCSC/M/Au/T/A4
Warrant code: CVPB2107
Name (code) of underlying security: VPB
Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: March 14, 2022
Conversion ratio: 0.5552 : 1
Exercise price (exercise index): 41,084. VND
Value of collateral: 3,600,000,000 VND
Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

Start date of offering: December 20, 2021
End date of distribution: December 21, 2021
Time of subscription: from December 20, 2021 to December 21, 2021
Payment date for warrant purchase: from December 20, 2021 to December 21, 2021
End date of warrant transfer: December 21, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,600	2,000,000	0	0	0	0	2,000,000	0.00%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		2,000,000	0	0	0	0	2,000,000	0.00%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses (VND): 0
4. Net proceeds (VND): 0